

*Enhancing the lives of people
with disabilities since 1972*

EXPERIENCE:

NYSARC Trust Services is a non-profit organization that has been a leader in administering supplemental needs trusts since 1972.

BENEFIT SECURITY:

With an extensive understanding of trust administration and benefit program rules, NYSARC has helped thousands of people preserve their eligibility for benefits and improve their quality of life.

PERSONAL SERVICE:

NYSARC's responsive and caring staff are available weekdays from 8 am - 5 pm. Each beneficiary is assigned an account manager who takes a hands-on approach to understand their needs and help them get the most benefit from their trust.

*It's the kind of service
you won't find at a bank!*

Call **(518) 439-8323**
to learn more!



NYSARC Trust Services
P.O. Box 1531
Latham, NY 12110

Phone: (518) 439-8323

Fax: (518) 439-2670

Email: trustdept@nysarc.org

www.nysarctrustservices.org



NYSARC 
TRUST SERVICES

COMMUNITY TRUST I

1st PARTY POOLED TRUST
for Resource (Asset) Protection



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PROTECT Benefit Eligibility

Pooled supplemental needs trusts allow people with a disabilities to protect funds without the risk of losing their eligibility for Medicaid, Supplemental Security Income (SSI), or other means-tested government benefit programs.

Common sources of trust funds:

- A direct inheritance
- Social security award
- Personal injury settlement
- Workers' Comp settlement
- Other resources (assets)

READY To Enroll?

A NYSARC pooled trust is easy and inexpensive to establish because approved trust documents are already in place.

Contact us or visit our website www.nysarctrustservices.org to get a copy of the Joinder Agreement for Community Trust I to get started!

Here are a few examples to consider:

INHERITANCE: Sally has cerebral palsy and just received a direct inheritance from her grandmother who did not know it could affect Sally's SSI benefits.

SOCIAL SECURITY PAYMENT: Lisa lives in a community residence and received a retroactive social security payment from her father's work record, which would interfere with her SSI and Medicaid benefits.

SETTLEMENT PROCEEDS: Mike was injured in an accident and now receives Medicaid to treat a traumatic brain injury. When he received the settlement from his personal injury case he needed a way to protect those funds without losing his benefits.

THE SOLUTION:

In each of these cases, the individual could benefit from using a pooled supplemental needs trust, such as a NYSARC, Inc. Community Trust I, to protect their benefits and improve their quality of life.



IMPROVE Quality of Life

Using a pooled SNT, a person with a disability can maintain eligibility for benefits and the funds in the trust can be used for life-enhancing purchases that their benefits do not provide.

Trust funds can be used for:

- Adaptive equipment
- Therapeutic services
- Recreation and so much more!

Does your settlement include a Medicare Set-Aside (MSA)?

We can help with that, too!
Call (518) 439-8323 or visit www.nysarctrustservices.org